

Pension Wise Guidance Exemption form

Please note that we cannot proceed with your retirement or transfer unless you fill in and return the Pension Wise Guidance Confirmation, the Pension Wise Guidance Exemption, or the Pension Wise Guidance Opt-Out form.

Retirement options declaration (Please tick the relevant box)	Yes	No
I have already received guidance from Pension Wise within the last 12 months.		
I have received retirement advice from an FCA-regulated financial adviser within the last 12 months.		
I have already been referred by the trustees or managers of another pension scheme to appropriate pension guidance.		
I am making a transfer out application and I am under age 50.		
I am making a transfer out application and I have already received the Pension Wise pack with my transfer out quotation.		
I am making a transfer out application, and receiving flexible benefits is not one of the purposes of the transfer application (this may apply if you are transferring to consolidate your pensions).		
I am transferring out my pension to a scheme regulated by the Financial Conduct Authority.		
I will be accessing my pension benefits as a serious ill-health lump sum		

Please confirm you have read the enclosed general risk warnings	Yes	No
I confirm that I have read the general risk warnings in this document. I am happy to proceed with taking my retirement benefits or a transfer to another arrangement to access my retirement benefits.		

Name:		Pension/staff number:	
Signed:		Date:	

Please return your completed form:

Scan/attach to an email to: post.inbound@bapensions.com

By post to: British Airways Pensions, PO Box 2074, Liverpool. L69 2YL